

# ***Pressure Relief Device Investigation Testing – Lessons Learned***

2018 General Meeting Presentation

Prepared by: Joseph F. Ball, P.E.



# Overview

---

- National Board Investigation Testing Process
- Summary of Results from Investigation Testing
- Pressure Equipment Lessons Learned



# Investigation Testing Process

---

## Purpose of Testing

- Assist National Board members, Inspection Agencies and others in determining performance of pressure relief devices.
  - Accidents
  - Potential deficiency with a pressure relief device

Side “benefit”: Issues found during testing can provide guidance to address or avoid the same problems elsewhere.



# Investigation Testing Process

Cont.

---

We are not acting as a forensic engineering laboratory.

- Test results are presented based upon applicable standards and anticipated performance.
- Detailed physical inspection to outline potential issues of concern

NB information is just part of a complete investigation.



# Investigation Testing Process

Cont.

---

Based upon ASTM Standard E860

## ***Standard Practice for Examining and Preparing Items That Are or May Become Involved in Criminal or Civil Litigation***

### Basic Principles:

1. Document the condition of the item prior to any testing or work on the item.
  - A. Has the item changed since the incident?
2. If the tests may change the condition of the item being tested, notify all affected parties and have those parties participate and record the tests.



# Investigation Testing Process

Cont.

---

3. Perform nondestructive tests prior to destructive tests.
4. Use exemplars instead of the subject item where applicable (used for rupture disk testing).
5. Document the methods used and the results obtained.
6. Preserve and label each item to protect and maintain its identity.



# Investigation Testing Process

Cont.

---

## Practical concerns for pressure relief devices

1. Do not use the lifting lever to try and actuate a pressure relief valve.
2. Identify, document and preserve inlet and discharge piping.
3. Prevent unnecessary handling of the device, and package it well after the initial examination at the site.



# Investigation Testing Process

---

Obtain NB senior management approval.

Notify affected parties.

- Owner or their representative
- Device manufacturer
- Valve Assembler or Repair Company where applicable
- Jurisdiction
- Inspection Agency

Establish test date.



# Investigation Testing Process

---

## Develop Special Test Procedure (STP)

- STP is based upon standard National Board certification procedures adapted for the specific item to be tested, and how it may have been used.
- Adds additional detailed inspection, pictures, etc.
- Emphasizes recording of the first opening
  - Certification testing uses stabilized average set
- Capacity tests done at overpressure permitted for the application and the pressure vessel MAWP
- STP is reviewed with observers prior to test.



# Investigation Testing Process

---

Receive test object.

- Maintain chain of custody if required.
- Perform detailed physical inspection.
- Document using checklist and pictures.

Conduct test – *Personnel safety comes first.*

- Inspect after test for any changes to the item.
- Prepare and distribute test report.



---

It may be  
surprising  
what can  
actually be  
tested



Figure C1

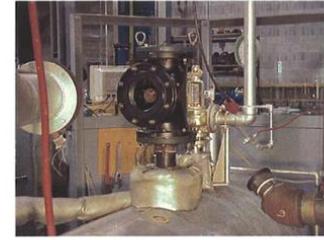


Figure C2



Figure C3



Figure C4

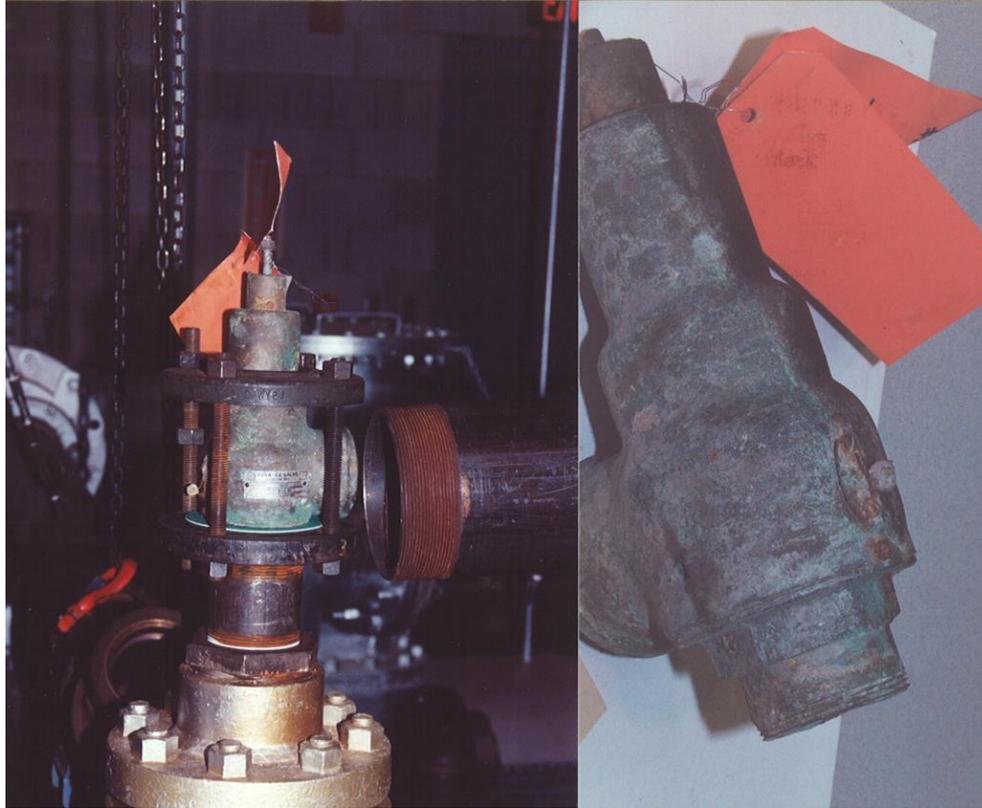


Figure C5



Figure C6

# Test rig: Valve with broken inlet



# Valve tested with supplied elbows

---



# Tests besides Pressure Relief Devices

---

- Excess flow valve
- Warning whistle
- Pressure gages
- Pressure switch
- Steam injectors
- Sound level of safety valve discharge



# Test Attributes

---

1. Initial leak pressure
2. Initial set pressure measurement (and reclose pressure)  
Complete set pressure sequence may be done.
3. Perform capacity test (set pressure before and reclose after capacity measurement recorded).  
Lift sometimes used in place of capacity test for safety concerns
4. Additional tests as applicable  
Examples: Test with additional supplied piping or on different fluid



# Summary of Results

---

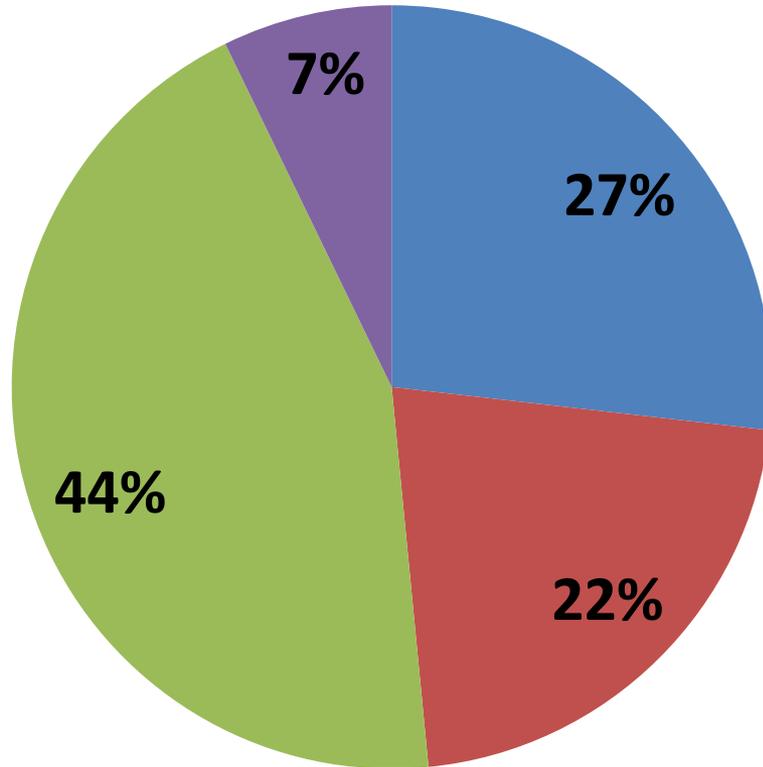
Total number of tests reviewed: 97

Tests records from 1991 to this year



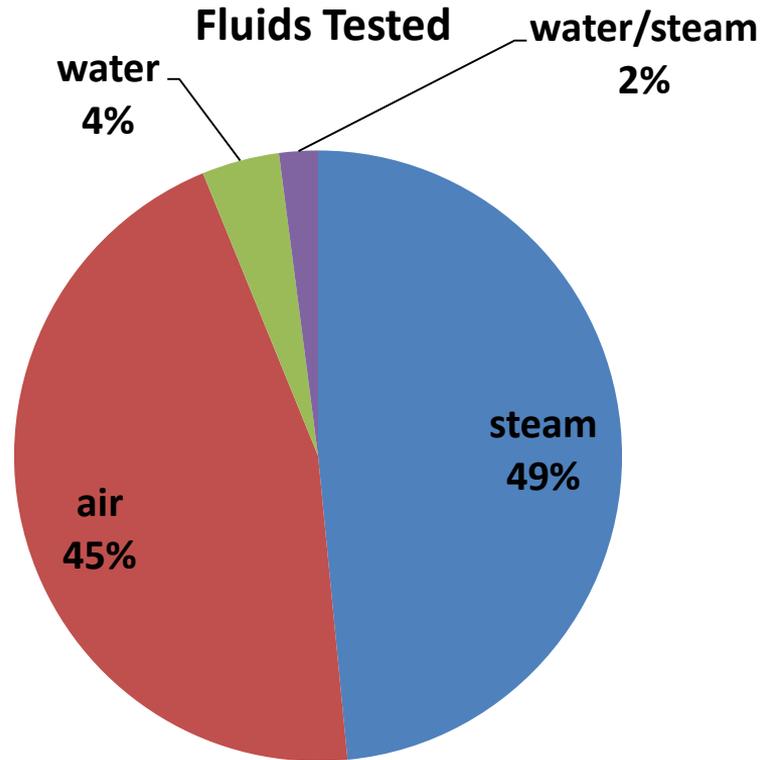
# Summary of Results

Code Sections Tested



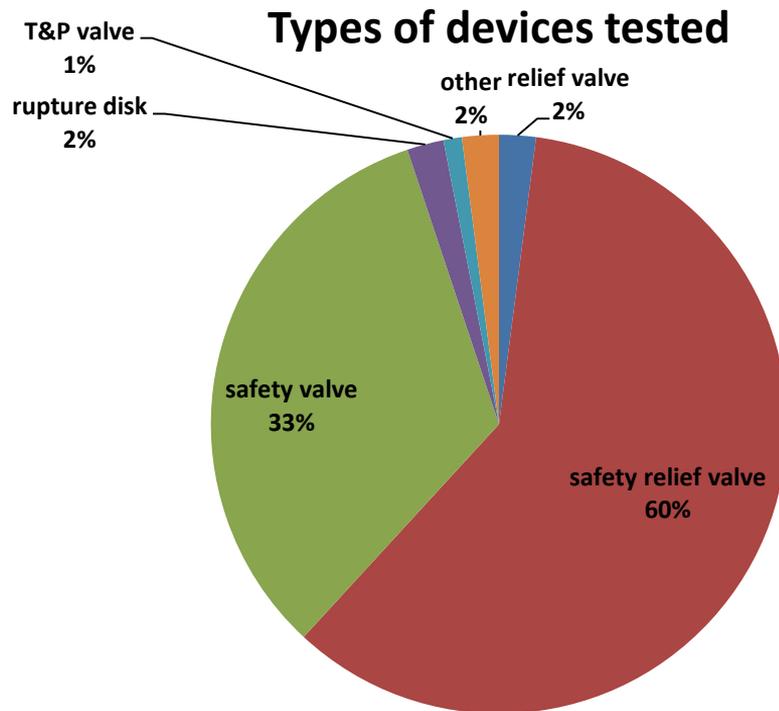
- Section I
- Section IV
- Section VIII
- Non-Code

# Summary of Results



# Summary of Results

Cont.



# Lesson Learned 1

---

Everything is important (not just test data)



# Lesson Learned 2

---

Proper application of pressure relief devices is important.

- Ammonia release, gas valve installed on liquid line
- Asphyxiation accident, valve with no outlet connection used on nitrogen system in enclosed area

# Lesson Learned 3

---

Periodic inspection and maintenance is important.

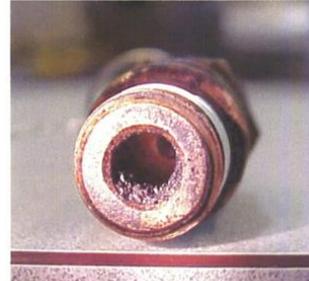
- In place testing is a simple inspection method (If you do it...)



B. On receipt inlet of 125 psig valve is clogged with debris



C. After test debris is blown through valve, rubber seat of valve is missing.



# Lesson Learned 3



Set at 200, 1<sup>st</sup> pop at  
234 psi

Would inspection have  
flagged this pressure  
relief valve?



# Lesson Learned 3

---

## Random Inspection Notes

- Duplicate plate by non VR company
- Valve built in 1967 (tested in 2011 after expansion tank explosion – still worked!)
- Set pressure seal missing
- Manufacturer's seal broken
- Seal did not match manufacturer's name.
- Valve was 30 years old.
- Masking tape on bonnet vent caused chatter/ removed and tested acceptably.



# Lesson Learned 3

---

## Random Inspection Notes

- 1.5 inch valve on 1.25 connection, flowed 96% of required capacity, met rated capacity on correct inlet pipe.
- 150 psi set valve did not open by 201 psi, valve was 19 years old, corroded, and lift lever did not open valve.
- Section I valve was installed on a 5.5 foot long inlet pipe.



# Lesson Learned 4

## Correct in-place testing procedures are important

- Lift lever performance checked at 75% of set on 6 valves, all were functional.
- Conclusion: Valves were being tested without pressure under them.



# Lesson Learned 5

---

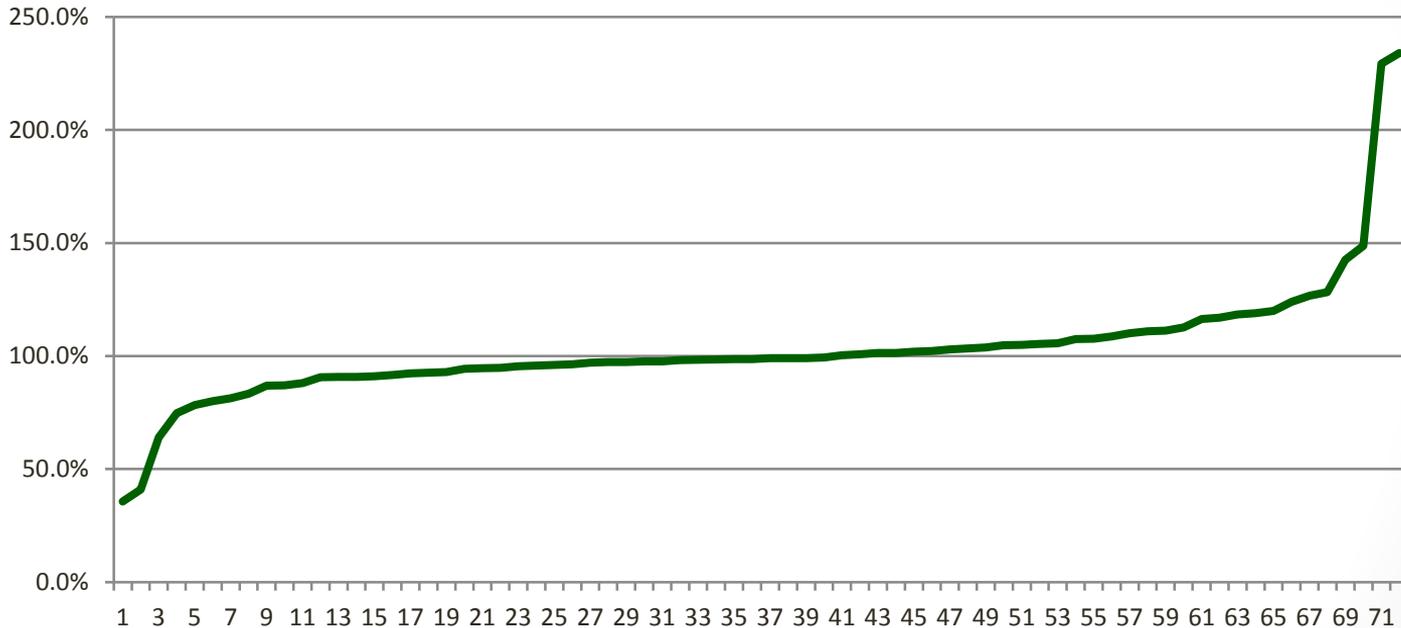
A majority of accidents did not happen because  
“The safety valve did not work”!

(The safety valve “caused” the vessel to  
explode)



# For 72 Devices that Opened:

## Set Pressure Distribution



# Some Did Not Open

---

Leak only: 4

Stuck: 7

Plugged up: 1

Leaked low: 4

N/A: 4

No test: 5



# Lesson Learned 5

---

- 59% of the objects tested opened at 110% of set pressure or less
- 73% opened at 1.5 times the set pressure or less
  - (13% opened between 1.1 and 1.5 times the set)
- 2 opened above 1.5 x set pressure and 12 were stuck, plugged up or leaking only (14%)



# Lesson Learned 5

---

- 2 autoclave door accidents, valves tested and confirmed that overpressure did not occur.
- Boiler tube failure, valves tested and confirmed that overpressure did not occur.



# Lesson Learned 6

---

## Most accidents have multiple causes

- Did an overpressure condition occur? If so, what *caused* the overpressure condition?
- Did a faulty pressure relief device fail to alleviate that condition?
- Were there other defects or issues that adversely affected the pressure containing integrity?



# Conclusion

---

Pressure relief device investigation testing can be an important part of understanding why an accident occurred.

Investigation test data and the lessons learned can hopefully alleviate similar problems in the future.



# Thank You

---

The National Board remains available to perform investigation tests when necessary.

